



JOB CREATION / CAPITAL INVESTMENT

2022 - 2024

Economic Impact
Evaluation & Analysis

10.2025



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OVERVIEW

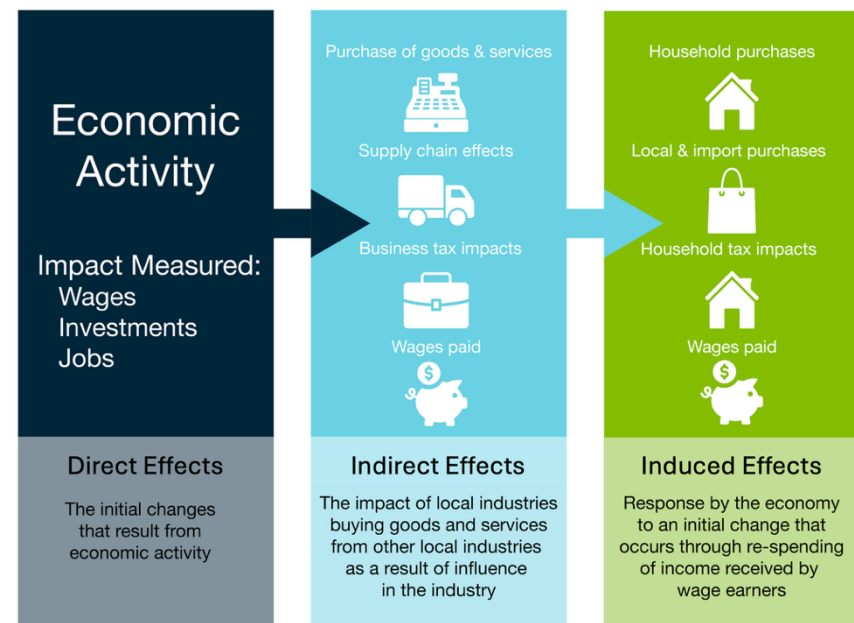
Boyette Strategic Advisors completed an economic impact evaluation and analysis for job creation and capital investment in the 3-county South Western Kentucky Economic Development Council (SWK) region for 2022 – 2024. This project has assessed the potential economic impact resulting from new jobs and investment in existing or new facilities. The assessment includes the employment/payroll impact of new jobs being created, in addition to the impact of construction and equipment purchases by each company. The impact was conducted to measure the impact the companies' investment and job creation will have on Christian, Todd and Trigg counties.

METHODOLOGY

The Impact Evaluation and Analysis report examines, using both quantitative and qualitative measures, the true impact based on capital investment, employment, and wages for each of the 13 companies locating in the region between 2022 and 2024. The quantitative economic impact was modeled using the IMPLAN input-output model. Employment and investment data for this analysis represents all full-time, part-time, and seasonal employment, according to definitions used by the Bureau of Economic Analysis and Bureau of Labor Statistics.

The economic impact is measured in direct effects, which gauges the change in final demand of directly impacted industries; indirect effects, which captures business-to-business spending; and induced effects, which represents increased consumer spending.

A Social Accounting Matrix model was used to measure spending of households, governments, and inventory and export transactions. The model estimated inter-industry spending from purchaser to producer to determine the economy-wide impact. The impact values include payroll generated; contribution to the gross regional product (GSP) of the multi-county region; state and local tax impact; and total output, which includes the initial investment. Data used in the model is 2023, and all funds are expressed in 2025 values and adjusted for inflation/deflation.



DATA PARAMETERS

In response to an information request issued by Boyette, SWK provided data related to expected investment and subsequent employment. For purposes of this assessment, the variables provided by SWK were utilized to measure the impact of capital investment and job creation related to new facilities to be developed based on company announcements during the study time period. The capital investment spending is assumed to begin in 2024 for the facilities being constructed, with permanent employment to begin in 2025. Following is the data utilized for this project.

SWK Job Creation & Capital Investment Projects			
2022 - 2024			
Company Name	Year	Capital Investment*	Total Jobs
Cinis	2024	\$109,400,000	65
Buc-ees	2024	\$70,000,000	300
Kitchen Foods	2024	\$75,950,000	925
Altria	2024	\$40,000,000	17
Huthamaki	2024	\$14,000,000	100
White Drive Products	2023	\$16,000,000	25
Toyota Boshoku	2023	\$249,264,200	157
Delavan Ag Pumps	2022	\$2,300,000	30
Ascend Elements	2022	\$1,098,300,000	450
Casey Jones Distillery	2022	\$1,912,000	15
Novelis	2022	\$400,200,000	140
Rural King	2022	\$8,000,000	170
Legacy Metals	2022	\$1,250,000	100

* Capital Investment totals include the company investment, any public capital investment associated with the project, and additional start-up costs identified by some companies.

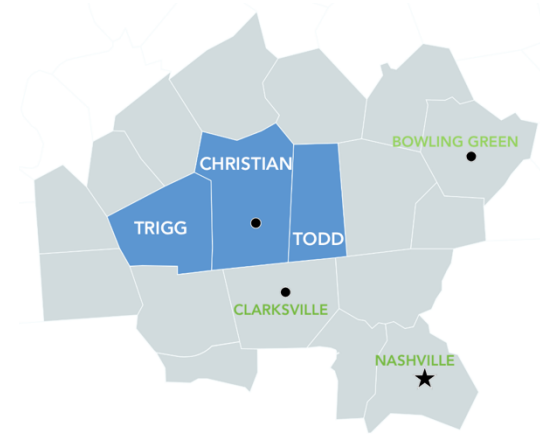
Results of this assessment are provided for the three-county SWK region, as well as for the individual counties in which one or more of these companies has located. For purposes of this report, 12 of the 13 companies located in Christian County and one located in Todd County. There were no locations between 2022 and 2024 in Trigg County.



SWK 3-County Region: QUANTITATIVE ECONOMIC IMPACT

SUMMARY

The impact summary below reflects the overall impact of **13 company locations** with their associated capital investment and job creation. The map at right illustrates the geography for this portion of the impact assessment. These projects have a **total impact of nearly \$2.8 billion**, with impact on the **Gross Regional Product almost \$982 million**. Labor income totals \$605 million with nearly **\$71 million in state and local tax revenue**. Multipliers provide an additional method of measuring impact that illustrates the indirect and induced impact of each individual component of the impact. For this impact analysis, every 10 jobs created by new and expanding companies results in an additional 8.5 indirect or induced jobs in the region.



JOB CREATION & CAPITAL INVESTMENT OVERVIEW 2022 – 2024 South Western Kentucky 3-County Region



\$2,786,082,063

Total Impact
(Includes Capital Investment &
Employment 2022 - 2024)



9,409

Employment



\$981,570,089

**Contribution to Regional
Economy**



\$604,991,140

Total Labor Income

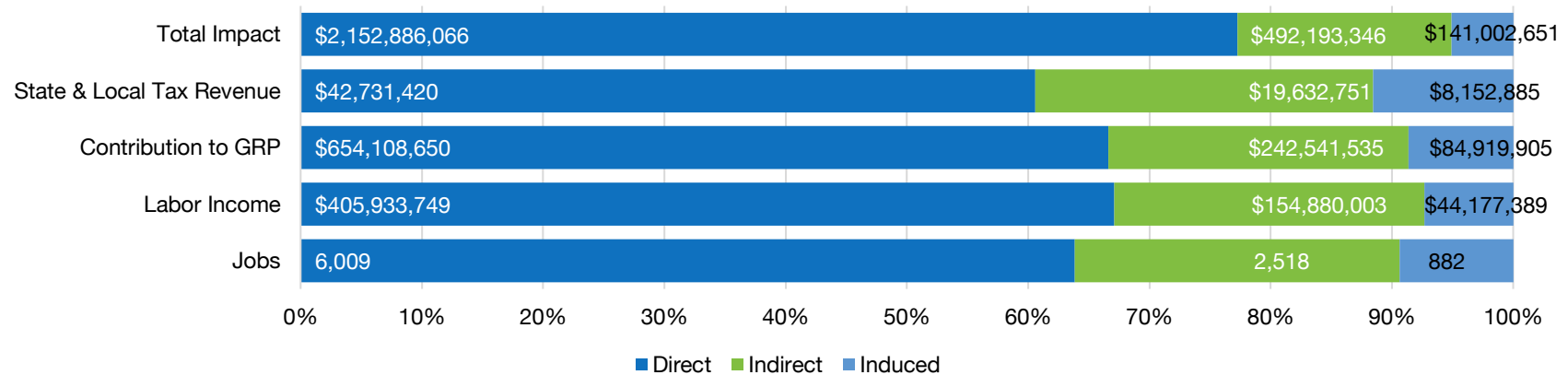


\$70,517,056

**Total State & Local
Taxes**

Each component of an impact assessment is broken into direct, indirect and induced effects. The graph below provides the breakout of those three components for the overall impact these companies will have on the SWK 3-county region.

Job Creation & Capital Investment by Type



State & Local Tax Detail

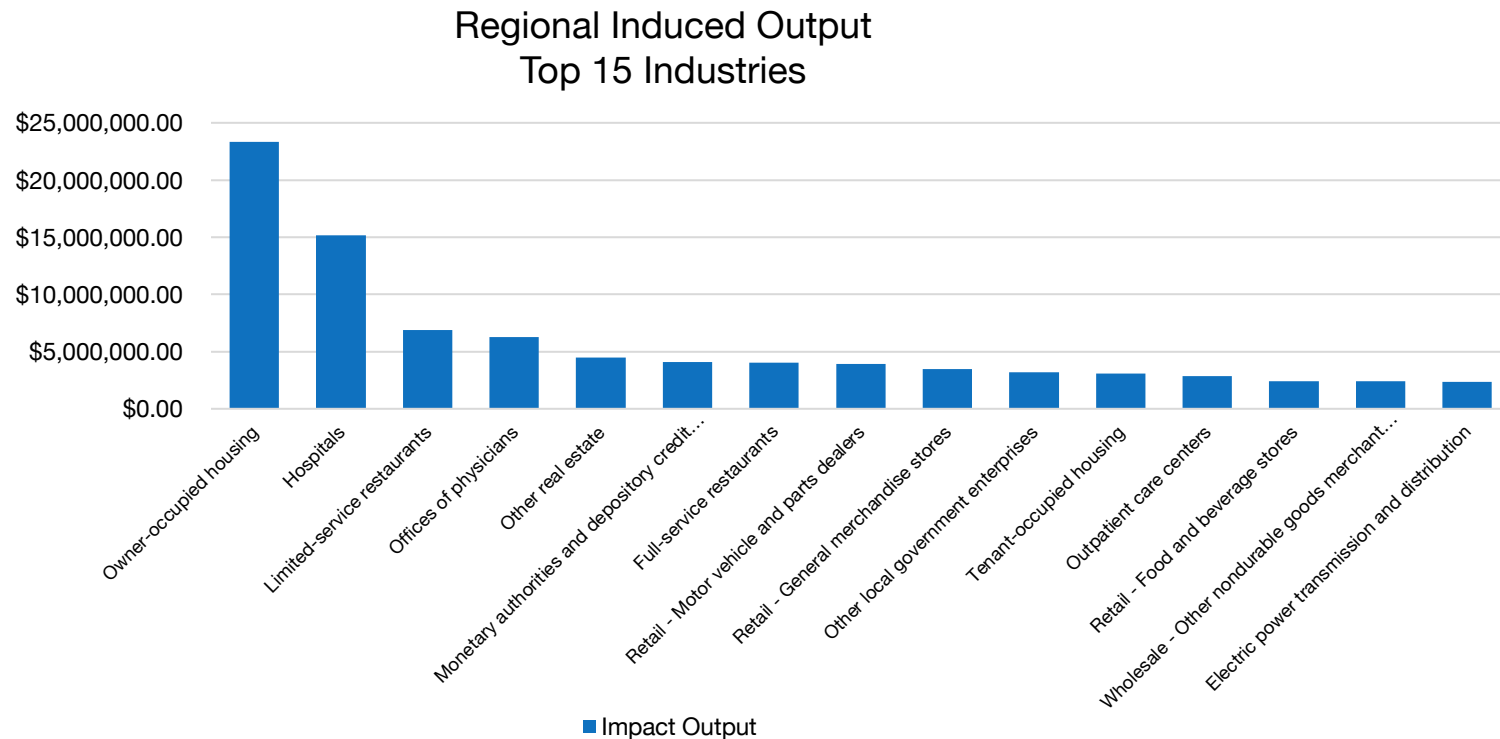
The state and local tax impact of these 13 companies would be nearly \$71 million in the three-county SWK region, which includes **corporate property taxes of almost \$14 million** and **business sales tax in excess of \$37 million**. Personal income tax collected from direct, indirect, and induced employees would be more than \$11 million.

3-County Region State & Local Tax Impact	
Type of Tax	Amount
Social Insurance Tax- Employee Contribution	\$245,763
Social Insurance Tax- Employer Contribution	\$288,977
TOPI: Sales Tax	\$37,076,212
TOPI: Property Tax	\$13,759,440
TOPI: Motor Vehicle License	\$386,348
TOPI: Severance Tax	\$499,873
TOPI: Other Taxes	\$1,311,519
TOPI: Special Assessments	\$3,333
OPI: Corporate Profits Tax	\$5,290,324
Personal Tax: Income Tax	\$11,024,487
Personal Tax: Motor Vehicle License	\$181,089
Personal Tax: Property Taxes	\$210,195
Personal Tax: Other Tax (Fish/Hunt)	\$239,495
TOTAL	\$70,517,056



REGIONAL INDUCED OUTPUT

One component of the total impact is induced effects, which represents consumer spending that results from new direct and indirect jobs. This graph illustrates the top 15 industry sectors impacted by the aggregated induced effects of job creation and capital investment in the 3-county region. The sector with the **most significant induced impact is owner occupied housing**, with an impact of more than **\$23 million**; additionally, two other housing measures are included in the top 15. Limited service and full-service restaurants, along with retail general merchandise and retail motor vehicle and parts dealers are also in the top 15. A complete list of all impacted sectors can be found in the Appendices.



EMPLOYMENT

The impact of a new company locating in a region is driven in part by their employment and payroll. The 13 companies included in this impact analysis announced **2,494 new jobs**. The **total impact of employment is nearly \$2.0 billion** in the SWK region. This includes a total labor income of approximately \$333 million, which covers direct employment and additional positions that are associated with supply chain and consumer spending. State and local tax revenue resulting from this employment is **almost \$51 million**. Note that employment impact occurs annually as long as the number of employees remains steady.

Employment Impact 3-County SWK Region

	ANNUAL JOBS	LABOR INCOME	CONTRIBUTION TO GRP	STATE & LOCAL TAX REVENUE	TOTAL IMPACT
DIRECT	2,910	\$187,536,622	\$378,056,047	\$33,103,374	\$1,503,504,214
INDIRECT	2,044	\$124,048,597	\$190,839,710	\$13,644,173	\$391,648,598
INDUCED	437	\$21,903,484	\$42,098,611	\$4,045,091	\$69,908,630
TOTAL	5,391	\$333,488,703	\$610,994,367	\$50,792,637	\$1,965,061,442

State and local taxes generated as a result of the new companies locating in the SWK region would **total nearly \$51 million**. It should be noted that incentives are not accounted for in this data. Incentives would only have an impact on the direct taxes paid by the benefitting company. Indirect and induced tax impacts, which are not affected by incentives, total almost \$18 million.

STATE & LOCAL TAX IMPACT EMPLOYMENT

	TAXES
STATE	\$37,397,840
COUNTY	\$2,375,362
SUB-COUNTY GENERAL	\$4,891,923
SUB-COUNTY SPECIAL DISTRICTS	\$6,127,513
TOTAL	\$50,792,637



CAPITAL INVESTMENT

Capital investment made by the companies announcing new or expanded locations between 2022 and 2024 has been aggregated to determine impact on the 3-county region. The total capital investment is nearly \$2.1 billion. Those expenditures result in a total impact of more than \$821 million, which includes an **increase in the region's GRP of nearly \$371 million** and supports more than **4,000 jobs**.

Capital Investment Impact 3-County SWK Region

	SUPPORTED JOBS	LABOR INCOME	CONTRIBUTION TO GRP	STATE & LOCAL TAX REVENUE	TOTAL IMPACT
DIRECT	3,099	\$218,397,126	\$276,052,603	\$9,628,046	\$649,381,853
INDIRECT	474	\$30,831,406	\$51,701,825	\$5,988,578	\$100,544,747
INDUCED	445	\$22,273,905	\$42,821,294	\$4,107,794	\$71,094,021
TOTAL	4,018	\$271,502,437	\$370,575,722	\$19,724,418	\$821,020,621

State & Local Tax Detail – Capital Investment

The state and local tax impact resulting from capital investment in the region is nearly \$20 million. It should be noted that incentives are not accounted for in this data. Incentives would only have an impact on the direct taxes paid by the benefitting company. Indirect and induced tax impacts, which are not affected by incentives, total more than \$10 million.

STATE & LOCAL TAX IMPACT CAPITAL INVESTMENT

	TAXES
STATE	\$14,951,502
COUNTY	\$749,642
SUB-COUNTY GENERAL	\$2,178,844
SUB-COUNTY SPECIAL DISTRICTS	\$1,844,430
TOTAL	\$19,724,418



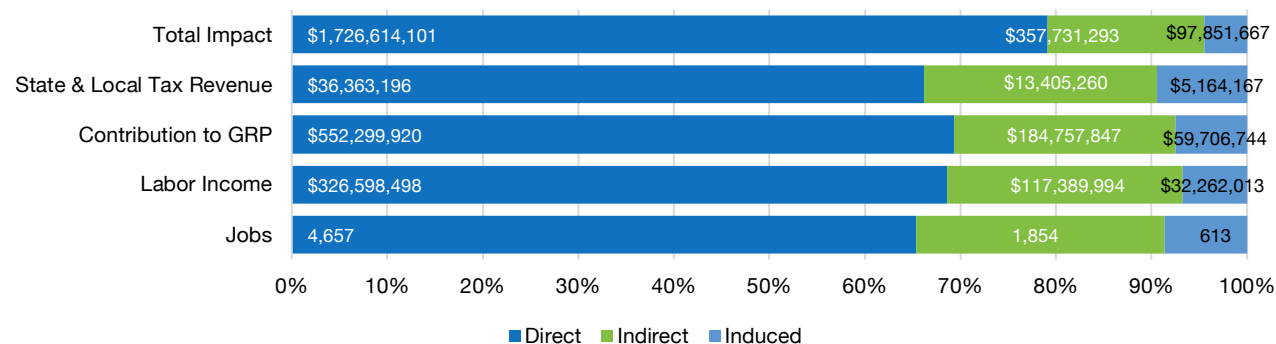
CHRISTIAN COUNTY: QUANTITATIVE ECONOMIC IMPACT

SUMMARY

As mentioned earlier, 12 of the 13 announced location or expansion projects in the SWK region have occurred in Christian County. The total impact of those 12 projects totals nearly **\$2.2 billion to Christian County**. This includes an **increase in the Gross Regional Product (GRP) of almost \$797 million**, with nearly **\$477 million in labor income** in the region. These results include a state and local tax impact of nearly \$55 million. Additional details are found in the graphics and tables below.

2030 Job Creation & Capital Investment	
Christian County	
Total Impact (Includes Employment & Capital Investment)	\$2,182,197,061
Contribution to Regional Economy	\$796,764,511
Total Labor Income	\$476,250,505
Total State & Local Taxes	\$54,932,623

Job Creation & Capital Investment by Type



\$2.2 billion

Total Regional Impact
Christian County



\$1.7 Billion

Capital Investment



4,500+

New Jobs Created



State & Local Tax Detail

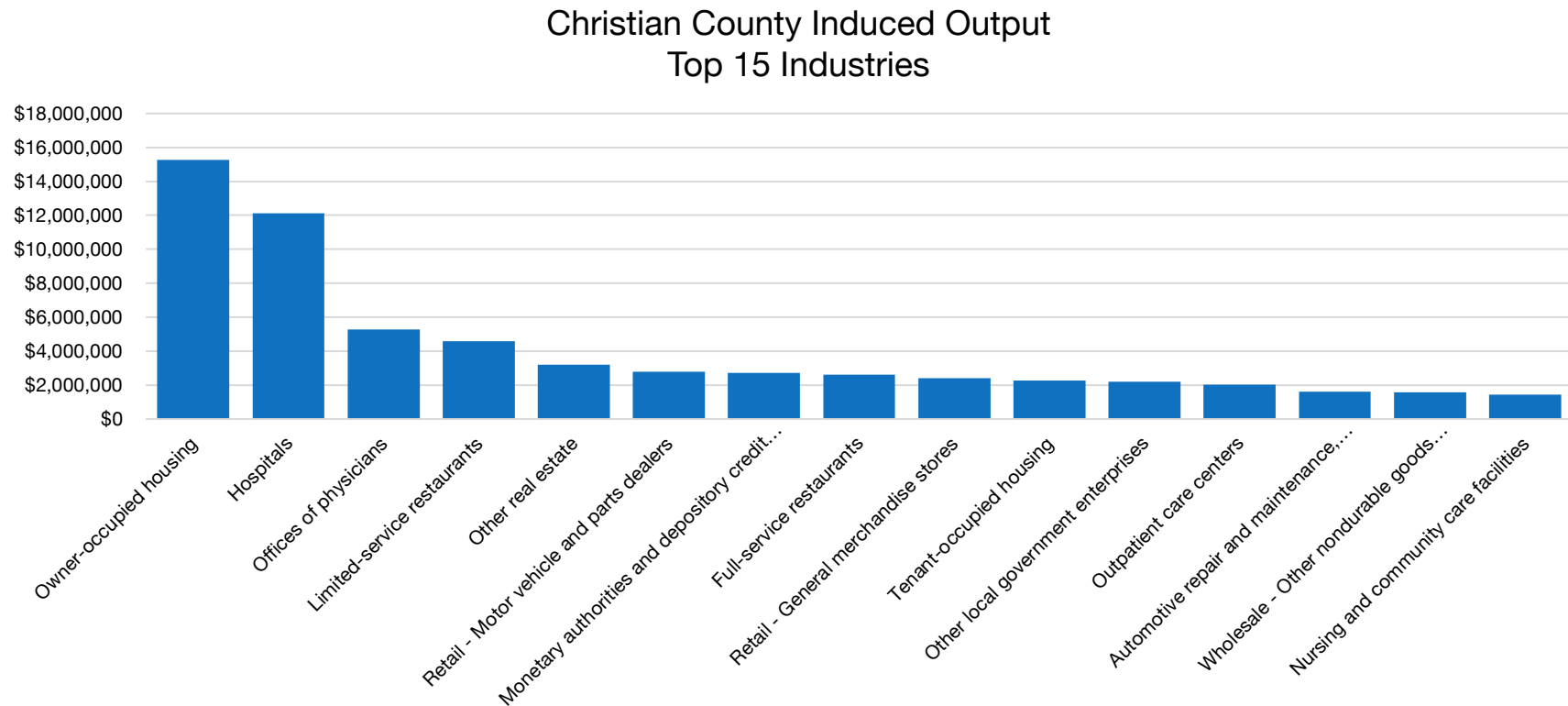
The **state and local tax impact is nearly \$55 million in Christian County**. That total includes corporate property taxes of approximately \$10 million and business sales tax of nearly \$30 million. Personal income tax collected from direct, indirect, and induced employees would be approximately \$7.6 million.

Christian County State & Local Tax Impact	
Type of Tax	Amount
Social Insurance Tax – Employee Contribution	\$205,640
Social Insurance Tax – Employer Contribution	\$241,798
TOPI: Sales Tax	\$29,925,785
TOPI: Property Tax	\$10,231,210
TOPI: Motor Vehicle Tax	\$294,942
TOPI: Severance Tax	\$381,608
TOPI: Other Taxes	\$970,230
TOPI: Special Assessments	\$3,203
Corporate Profits Tax	\$4,612,040
Personal Tax: Income Tax	\$7,647,831
Personal Tax: Motor Vehicle License	\$121,841
Personal Tax: Property Taxes	\$137,645
Personal Tax: Other Tax (Fish/Hunt)	\$158,851
TOTAL	\$54,932,623



CHRISTIAN COUNTY INDUCED OUTPUT

The graph below illustrates the output resulting from induced (consumer) spending in Christian County as the result of the 12 new/expanding businesses. A complete list of all impacted sectors can be found in the Appendices.



The **impact of capital investment** resulting from 12 announced projects is **more than \$574 million**, which includes an increase in **Christian County's GRP of almost \$258 million**. Labor income associated with this activity totals in excess of \$188 million.

Capital Investment Impact Christian County

	SUPPORTED JOBS	LABOR INCOME	CONTRIBUTION TO GRP	STATE & LOCAL TAX REVENUE	TOTAL IMPACT
DIRECT	2,058	\$155,082,409	\$199,118,937	\$6,511,249	\$471,051,453
INDIRECT	277	\$18,879,398	\$31,783,523	\$3,616,718	\$58,937,329
INDUCED	276	\$14,531,181	\$26,892,618	\$2,324,229	\$44,070,765
TOTAL	2,611	\$188,492,988	\$257,795,079	\$12,452,196	\$574,059,547

State and local taxes generated as a result of 12 announced projects would total more than **\$12.4 million**. It should be noted that incentives are not accounted for in this data. Incentives would only have an impact on the direct taxes paid by the benefitting company. Indirect and induced tax impacts, which are not affected by incentives, total nearly \$6 million.

STATE & LOCAL TAX IMPACT CAPITAL INVESTMENT

	TAXES
STATE	\$9,475,605
COUNTY	\$371,026
SUB-COUNTY GENERAL	\$1,584,427
SUB-COUNTY SPECIAL DISTRICTS	\$1,021,138
TOTAL	\$12,452,196



The **2,000+ jobs created** in Christian County by the 12 identified projects have **total impact of \$1.6 billion**. The increase in **county GRP is nearly \$539 million**, with almost **\$288 million in labor income**. State and local tax impact is in excess of \$42 million.

Employment Impact Christian County

	ANNUAL JOBS	LABOR INCOME	CONTRIBUTION TO GRP	STATE & LOCAL TAX REVENUE	TOTAL IMPACT
DIRECT	2,600	\$171,516,088	\$353,180,983	\$29,851,947	\$1,255,562,648
INDIRECT	1,577	\$98,510,596	\$152,974,323	\$9,788,542	\$298,793,964
INDUCED	337	\$17,730,833	\$32,814,126	\$2,839,938	\$53,780,902
TOTAL	4,514	\$287,757,517	\$538,969,432	\$42,480,427	\$1,608,137,515

State and local taxes generated as a result of new jobs and capital investment in Christian County total **more than \$42 million**. It should be noted that incentives are not accounted for in this data. Incentives would only have an impact on the direct taxes paid by the benefitting company. Indirect and induced tax impacts, which are not affected by incentives, total almost \$13 million.

STATE & LOCAL TAX IMPACT EMPLOYMENT

	TAXES
STATE	\$31,725,087
COUNTY	\$1,648,328
SUB-COUNTY GENERAL	\$4,566,271
SUB-COUNTY SPECIAL DISTRICTS	\$4,540,740
TOTAL	\$42,480,427

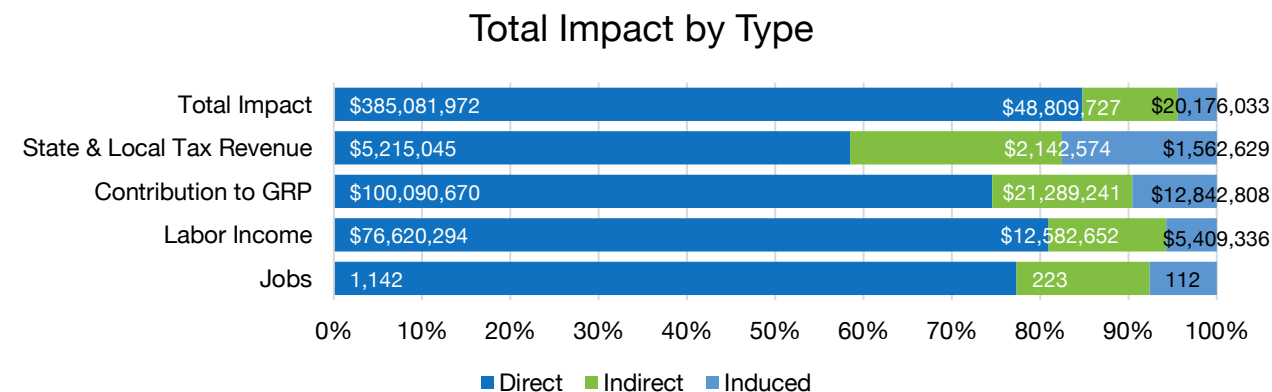


TODD COUNTY: QUANTITATIVE ECONOMIC IMPACT

SUMMARY

One project – Novelis – located in Todd County in 2022. The total impact of the Novelis capital investment and job creation is more than **\$454 million in Todd County**. The impact includes an **increase in GRP of more than \$134 million** and total **labor income of nearly \$95 million** in the county. These results include a state and local tax impact of more than \$8.9 million. Additional details are found in the graphics and tables below.

2030 Job Creation & Capital Investment	
Todd County	
Total Impact (Includes Employment & Capital Investment)	\$454,067,732
Contribution to Regional Economy	\$134,222,719
Total Labor Income	\$94,612,282
Total State & Local Taxes	\$8,920,249



\$454 Million
Total Regional Impact
Todd County



\$400 Million
Capital Investment



302
New Jobs Created



State & Local Tax Detail

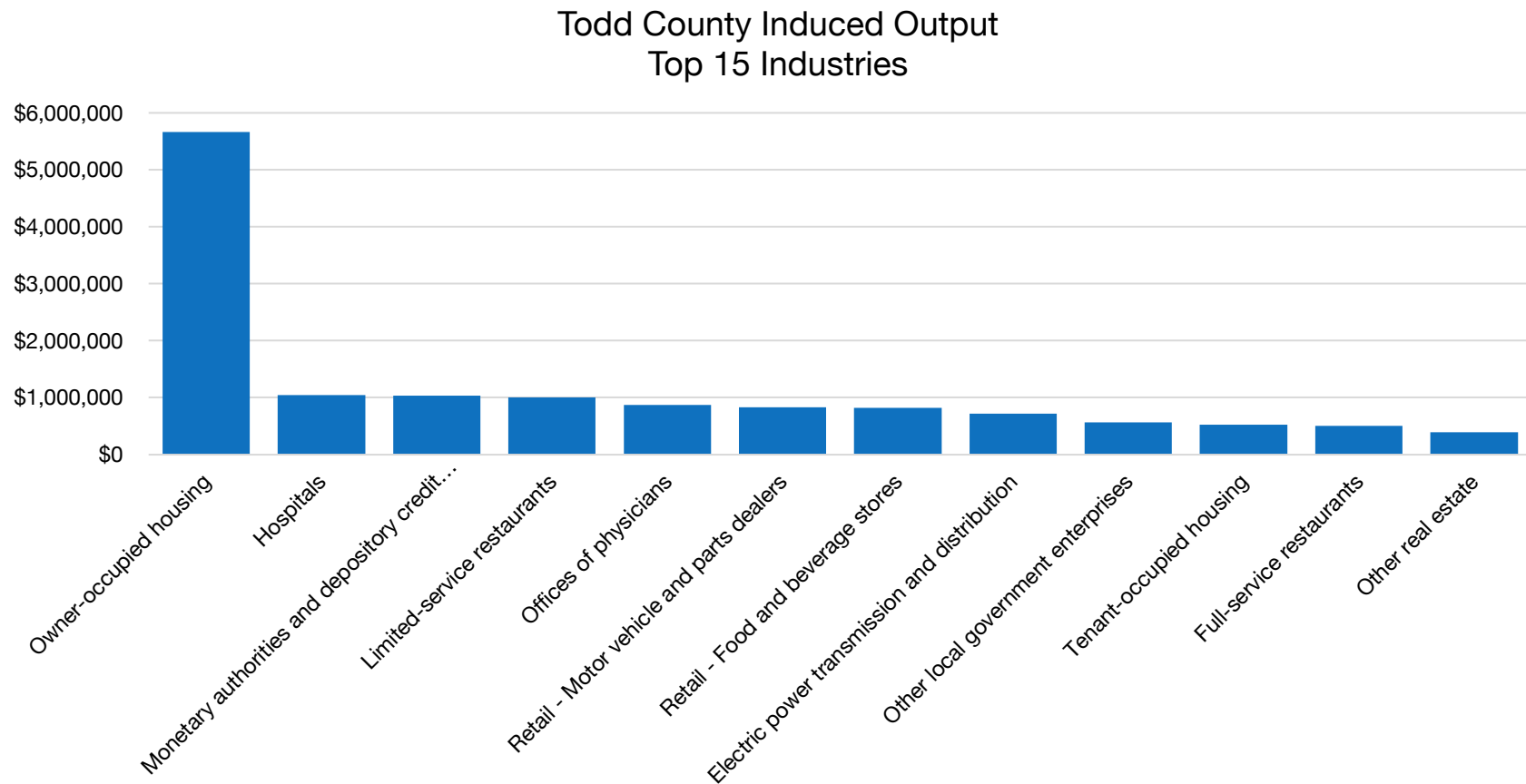
The state and local tax impact resulting from the Novelis location in Todd County includes a state and local tax impact of more than **\$8.9 million**. This includes corporate property taxes of more than \$1.5 million and business sales tax of more than \$3.8 million. Personal income tax collected from direct, indirect, and induced employees would be approximately \$2.5 million.

Todd County State & Local Tax Impact	
Type of Tax	Amount
Social Insurance Tax – Employee Contribution	\$27,479
Social Insurance Tax – Employer Contribution	\$32,311
TOPI: Sales Tax	\$3,814,363
TOPI: Property Tax	\$1,537,207
TOPI: Motor Vehicle Tax	\$47,805
TOPI: Severance Tax	\$61,852
TOPI: Other Taxes	\$190,639
TOPI: Special Assessments	\$0
Corporate Profits Tax	\$544,374
Personal Tax: Income Tax	\$2,510,685
Personal Tax: Motor Vehicle License	\$45,874
Personal Tax: Property Taxes	\$47,423
Personal Tax: Other Tax (Fish/Hunt)	\$60,237
TOTAL	\$8,920,249



TODD COUNTY INDUCED OUTPUT

Induced effects result from consumer spending funded by the new jobs created and supported in Todd County. The graph illustrates the top 15 industries impacted by the Novelis location. A complete list of all impacted sectors can be found in the Appendices.



Novelis made a total investment of more than \$400 million in Todd County. That investment resulted in a **total impact of nearly \$208 million**, with a **contribution to GRP of more than \$95 million**. Labor income associated with nearly 1,200 supported jobs during the construction phase is almost \$73 million.

Capital Investment Impact Todd County

	SUPPORTED JOBS	LABOR INCOME	CONTRIBUTION TO GRP	STATE & LOCAL TAX REVENUE	TOTAL IMPACT
DIRECT	1,001	\$63,957,371	\$78,194,106	\$3,017,198	\$175,980,800
INDIRECT	86	\$4,567,508	\$6,914,433	\$578,408	\$15,816,688
INDUCED	89	\$4,286,872	\$10,190,237	\$1,239,909	\$16,003,534
TOTAL	1,176	\$72,811,751	\$95,298,776	\$4,835,515	\$207,801,022

State and local taxes generated as a result of the Novelis capital investment totals more than **\$4.8 million**. It should be noted that incentives are not accounted for in this data. Incentives would only have an impact on the direct taxes paid by the benefitting company. Indirect and induced tax impacts, which are not affected by incentives, total in excess of \$1.8 million.

STATE & LOCAL TAX IMPACT CAPITAL INVESTMENT

	TAXES
STATE	\$3,847,101
COUNTY	\$278,770
SUB-COUNTY GENERAL	\$254,115
SUB-COUNTY SPECIAL DISTRICTS	\$455,530
TOTAL	\$4,835,515



Novelis created 140 jobs for its Todd County location. Those jobs resulted in a **total impact of \$246 million**, with **labor income reaching nearly \$22 million**. The county's **GRP also increased by nearly \$39 million**, with state and local taxes of more than \$4 million.

Employment Impact Todd County

	ANNUAL JOBS	LABOR INCOME	CONTRIBUTION TO GRP	STATE & LOCAL TAX REVENUE	TOTAL IMPACT
DIRECT	141	\$12,662,924	\$21,896,564	\$2,197,847	\$209,101,172
INDIRECT	137	\$8,015,144	\$14,374,808	\$1,564,167	\$32,993,039
INDUCED	23	\$1,122,464	\$2,652,571	\$322,720	\$4,172,499
TOTAL	302	\$21,800,531	\$38,923,943	\$4,084,734	\$246,266,709

State and local taxes generated as a result of Novelis employment would total more than **\$4 million**. It should be noted that incentives are not accounted for in this data. Incentives would only have an impact on the direct taxes paid by the benefitting company. Indirect and induced tax impacts, which are not affected by incentives, total almost \$1.9 million.

STATE & LOCAL TAX IMPACT EMPLOYMENT

	TAXES
STATE	\$3,035,514
COUNTY	\$225,592
SUB-COUNTY GENERAL	\$206,104
SUB-COUNTY SPECIAL DISTRICTS	\$617,525
TOTAL	\$4,084,734



APPENDIX

NOTES

Construction is a one-time event, and associated jobs are likely temporary or represent an existing employee working additional hours. For that reason, jobs are considered supported rather than created. It should be noted that incentives are not accounted for in this data. Incentives would only have an impact on the direct taxes paid by the benefiting company. Indirect and induced tax impacts, which are not affected by incentives, total more than \$10.1 million from capital investment and nearly \$17.7 million from employment.

Definitions	
Employment	Full-time and part-time jobs
Labor Income	All forms of employment income, including employee compensation (wages & benefits) and proprietor income
Value Added/Gross Regional Product	The value of output (i.e., sales) less the value of intermediate consumption (inputs to production)
Direct Impact	Initial changes that result from economic activity
Indirect Impact	Impact of local industries buying goods & services from other local industries in the supply chain
Induced Impact	Consumer spending that results from wages received
Total Impact/Output	Value Added plus Intermediate Expenditures (materials required to make a final product)



REGIONAL INDUCED OUTPUT

INDUCED OUTPUT	
SWK 3-County Region	
Industry Sector	Output
Owner-occupied housing	\$23,342,051
Hospitals	\$15,172,524
Limited-service restaurants	\$6,904,989
Offices of physicians	\$6,243,445
Other real estate	\$4,500,650
Monetary authorities and depository credit intermediation	\$4,106,446
Full-service restaurants	\$4,047,345
Retail - Motor vehicle and parts dealers	\$3,912,371
Retail - General merchandise stores	\$3,451,639
Other local government enterprises	\$3,199,601
Tenant-occupied housing	\$3,055,567
Outpatient care centers	\$2,836,043
Retail - Food and beverage stores	\$2,427,416
Wholesale - Other nondurable goods merchant wholesalers	\$2,395,971
Electric power transmission and distribution	\$2,359,685
Automotive repair and maintenance, except car washes	\$2,280,946
Nursing and community care facilities	\$1,895,274
Employment services	\$1,879,552
Retail - Health and personal care stores	\$1,590,591
Wholesale - Petroleum and petroleum products	\$1,555,579
Retail - Gasoline stores	\$1,497,472
Insurance agencies, brokerages, and related activities	\$1,433,515



All other food and drinking places	\$1,373,911
Retail - Building material and garden equipment and supplies stores	\$1,367,309
Retail - Miscellaneous store retailers	\$1,341,175
Truck transportation	\$1,275,766
Offices of other health practitioners	\$1,235,210
Retail - Clothing and clothing accessories stores	\$1,212,641
Individual and family services	\$1,114,574
Wired telecommunications carriers	\$1,103,072
Nondepository credit intermediation and related activities	\$1,090,540
Wholesale - Grocery and related product wholesalers	\$1,024,363
Funds, trusts, and other financial vehicles	\$951,655
Local government electric utilities	\$945,256
Securities and commodity contracts intermediation and brokerage	\$895,774
Child day care services	\$875,011
Offices of dentists	\$854,020
Community food, housing, and other relief services, including rehabilitation services	\$803,345
Residential mental health, substance abuse, and other residential care facilities	\$787,413
Home health care services	\$759,471
Other personal services	\$730,789
Insurance carriers, except direct life	\$721,140
Other educational services	\$680,098
Retail - Sporting goods, hobby, musical instrument and book stores	\$646,188
Religious organizations	\$627,818
Other financial investment activities	\$574,685
Warehousing and storage	\$570,551
Couriers and messengers	\$509,606
Lessors of nonfinancial intangible assets	\$467,637



Landscape and horticultural services	\$467,225
Veterinary services	\$453,000
Labor and civic organizations	\$431,662
Transit and ground passenger transportation	\$422,847
Personal care services	\$418,925
Accounting, tax preparation, bookkeeping, and payroll services	\$413,253
Services to buildings	\$409,268
Wholesale - Other durable goods merchant wholesalers	\$390,277
Maintenance and repair construction of residential structures	\$387,280
Business support services	\$386,080
Retail - Furniture and home furnishings stores	\$378,879
Gambling industries (except casino hotels)	\$378,740
Federal electric utilities	\$366,974
Other ambulatory health care services	\$355,831
Elementary and secondary schools	\$337,440
Satellite, telecommunications resellers, and all other telecommunications	\$321,871
Waste management and remediation services	\$301,200
Data processing, hosting, and related services	\$297,109
Legal services	\$289,966
Wholesale - Household appliances and electrical and electronic goods	\$281,119
Advertising, public relations, and related services	\$280,347
General and consumer goods rental except video tapes and discs	\$275,263
Retail - Electronics and appliance stores	\$271,696
Personal and household goods repair and maintenance	\$265,313
Car washes	\$263,235
Radio and television broadcasting	\$261,594
Museums, historical sites, zoos, and parks	\$249,665
Promoters of performing arts and sports and agents for public figures	\$248,387



Natural gas distribution	\$235,151
Management of companies and enterprises	\$231,991
Private households	\$228,760
Maintenance and repair construction of nonresidential structures	\$228,077
Postal service	\$226,032
Water transportation	\$206,794
Other amusement and recreation industries	\$205,052
Junior colleges, colleges, universities, and professional schools	\$191,543
Computer systems design services	\$190,757
Fitness and recreational sports centers	\$183,325
Death care services	\$176,118
Scientific research and development services	\$173,230
All other miscellaneous professional, scientific, and technical services	\$171,200
Automotive equipment rental and leasing	\$171,074
Petroleum refineries	\$170,118
Tobacco manufacturing	\$167,453
Commercial and industrial machinery and equipment repair and maintenance	\$161,938
Grantmaking, giving, and social advocacy organizations	\$161,875
Motion picture and video industries	\$159,858
Management consulting services	\$157,563
Business and professional associations	\$145,181
Wholesale - Machinery, equipment, and supplies	\$135,259
Medical and diagnostic laboratories	\$132,330
Vegetable and melon farming	\$125,383
Performing arts companies	\$124,386
Office administrative services	\$120,568
Grain farming	\$113,558
Software publishers	\$112,398



Internet publishing and broadcasting and web search portals	\$111,558
Poultry and egg production	\$101,329



INDUCED OUTPUT**Christian County**

Industry Sector	Output
431 - Owner-occupied housing	\$15,271,766
472 - Hospitals	\$12,127,989
465 - Offices of physicians	\$5,283,778
492 - Limited-service restaurants	\$4,598,918
429 - Other real estate	\$3,217,061
385 - Retail - Motor vehicle and parts dealers	\$2,788,006
423 - Monetary authorities and depository credit intermediation	\$2,731,931
491 - Full-service restaurants	\$2,604,977
394 - Retail - General merchandise stores	\$2,391,766
430 - Tenant-occupied housing	\$2,264,026
516 - Other local government enterprises	\$2,191,109
468 - Outpatient care centers	\$2,029,454
494 - Automotive repair and maintenance, except car washes	\$1,602,828
383 - Wholesale - Other nondurable goods merchant wholesalers	\$1,576,888
473 - Nursing and community care facilities	\$1,449,449
389 - Retail - Food and beverage stores	\$1,421,173
454 - Employment services	\$1,340,549
42 - Electric power transmission and distribution	\$1,292,893
390 - Retail - Health and personal care stores	\$1,105,987
382 - Wholesale - Petroleum and petroleum products	\$1,012,164
493 - All other food and drinking places	\$992,251
391 - Retail - Gasoline stores	\$986,736



392 - Retail - Clothing and clothing accessories stores	\$956,250
475 - Individual and family services	\$945,932
388 - Retail - Building material and garden equipment and supplies stores	\$909,718
467 - Offices of other health practitioners	\$908,088
427 - Insurance agencies, brokerages, and related activities	\$897,370
395 - Retail - Miscellaneous store retailers	\$875,399
399 - Truck transportation	\$776,233
515 - Local government electric utilities	\$774,669
381 - Wholesale - Grocery and related product wholesalers	\$747,801
421 - Nondepository credit intermediation and related activities	\$743,023
466 - Offices of dentists	\$717,408
415 - Wired telecommunications carriers	\$660,380
476 - Child day care services	\$600,155
428 - Funds, trusts, and other financial vehicles	\$600,120
470 - Home health care services	\$598,705
503 - Religious organizations	\$579,912
474 - Residential mental health, substance abuse, and other residential care facilities	\$557,438
477 - Community food, housing, and other relief services, including rehabilitation services	\$524,949
393 - Retail - Sporting goods, hobby, musical instrument and book stores	\$487,280
502 - Other personal services	\$473,366
464 - Other educational services	\$452,794
422 - Securities and commodity contracts intermediation and brokerage	\$452,504
404 - Warehousing and storage	\$445,993
424 - Other financial investment activities	\$439,360
426 - Insurance carriers, except direct life	\$382,913
506 - Labor and civic organizations	\$367,004
403 - Couriers and messengers	\$357,440



438 - Accounting, tax preparation, bookkeeping, and payroll services	\$329,568
509 - Federal electric utilities	\$312,769
462 - Elementary and secondary schools	\$309,754
499 - Personal care services	\$308,286
386 - Retail - Furniture and home furnishings stores	\$297,035
455 - Business support services	\$289,764
459 - Landscape and horticultural services	\$285,985
471 - Other ambulatory health care services	\$283,182
436 - Lessors of nonfinancial intangible assets	\$277,822
449 - Veterinary services	\$275,570
400 - Transit and ground passenger transportation	\$261,541
485 - Gambling industries (except casino hotels)	\$257,712
417 - Satellite, telecommunications resellers, and all other telecommunications	\$247,653
461 - Waste management and remediation services	\$231,615
482 - Promoters of performing arts and sports and agents for public figures	\$221,473
495 - Car washes	\$219,803
387 - Retail - Electronics and appliance stores	\$215,770
447 - Advertising, public relations, and related services	\$210,794
437 - Legal services	\$197,417
56 - Maintenance and repair construction of residential structures	\$195,949
379 - Wholesale - Other durable goods merchant wholesalers	\$195,312
377 - Wholesale - Household appliances and electrical and electronic goods	\$193,021
433 - General and consumer goods rental except video tapes and discs	\$191,152
418 - Data processing, hosting, and related services	\$190,783
483 - Museums, historical sites, zoos, and parks	\$179,973
43 - Natural gas distribution	\$176,155
458 - Services to buildings	\$168,233
507 - Private households	\$167,010



487 - Fitness and recreational sports centers	\$166,459
498 - Personal and household goods repair and maintenance	\$154,300
398 - Water transportation	\$133,334
442 - Computer systems design services	\$132,273
432 - Automotive equipment rental and leasing	\$126,560
508 - Postal service	\$122,734
500 - Death care services	\$121,995
504 - Grantmaking, giving, and social advocacy organizations	\$120,758
469 - Medical and diagnostic laboratories	\$118,508
446 - Scientific research and development services	\$116,684
55 - Maintenance and repair construction of nonresidential structures	\$111,776
478 - Performing arts companies	\$110,971
486 - Other amusement and recreation industries	\$106,655
411 - Motion picture and video industries	\$106,098
444 - Management consulting services	\$103,801
505 - Business and professional associations	\$101,128
413 - Radio and television broadcasting	\$100,917
452 - Office administrative services	\$99,774
497 - Commercial and industrial machinery and equipment repair and maintenance	\$95,418
451 - Management of companies and enterprises	\$84,365
378 - Wholesale - Machinery, equipment, and supplies	\$83,195
463 - Junior colleges, colleges, universities, and professional schools	\$70,465
450 - All other miscellaneous professional, scientific, and technical services	\$68,102
439 - Architectural, engineering, and related services	\$64,801
420 - Internet publishing and broadcasting and web search portals	\$57,958
146 - Petroleum refineries	\$56,563
397 - Rail transportation	\$54,063
2 - Grain farming	\$53,553



375 - Wholesale - Motor vehicle and motor vehicle parts and supplies	\$44,770
453 - Facilities support services	\$44,572
435 - Commercial and industrial machinery and equipment rental and leasing	\$43,603
405 - Newspaper publishers	\$42,200
402 - Scenic and sightseeing transportation and support activities for transportation	\$36,106
155 - Other basic organic chemical manufacturing	\$33,032
501 - Dry-cleaning and laundry services	\$32,355
496 - Electronic and precision equipment repair and maintenance	\$31,977
410 - Software publishers	\$30,082
336 - Motor vehicle steering, suspension component (except spring), and brake systems manufacturing	\$28,101
144 - Printing	\$27,124
20 - Oil and gas extraction	\$23,905
460 - Other support services	\$21,339
104 - Tobacco manufacturing	\$20,969
416 - Wireless telecommunications carriers (except satellite)	\$20,484
414 - Cable and other subscription programming	\$20,399
406 - Periodical publishers	\$19,953
448 - Photographic services	\$19,428
480 - Racing and Track Operation	\$19,314
376 - Wholesale - Professional and commercial equipment and supplies	\$17,555
10 - All other crop farming	\$17,502
60 - Flour milling	\$16,698
445 - Environmental and other technical consulting services	\$14,521
434 - Video tape and disc rental	\$13,916
396 - Air transportation	\$11,727
90 - Dry pasta, mixes, and dough manufacturing	\$11,278
84 - Animal, except poultry, slaughtering	\$10,181



456 - Travel arrangement and reservation services	\$9,864
441 - Custom computer programming services	\$9,120
37 - Electric power generation - Solar	\$8,927
510 - Other federal government enterprises	\$8,883
457 - Investigation and security services	\$6,409
6 - Greenhouse, nursery, and floriculture production	\$5,922
1 - Oilseed farming	\$5,860
139 - Paperboard container manufacturing	\$5,765
368 - Sign manufacturing	\$5,327
88 - Bread and bakery product, except frozen, manufacturing	\$5,144
384 - Wholesale - Wholesale electronic markets and agents and brokers	\$4,687
7 - Tobacco farming	\$4,203
13 - Poultry and egg production	\$3,759
335 - Other motor vehicle parts manufacturing	\$3,753
26 - Stone mining and quarrying	\$3,466
74 - Canned fruits and vegetables manufacturing	\$2,884
490 - Other accommodations	\$2,769
484 - Amusement parks and arcades	\$2,551
443 - Other computer related services, including facilities management	\$2,454
3 - Vegetable and melon farming	\$2,445
197 - Concrete block and brick manufacturing	\$2,429
11 - Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$1,812
401 - Pipeline transportation	\$1,791
12 - Dairy cattle and milk production	\$1,711
132 - Wood container and pallet manufacturing	\$1,241
19 - Support activities for agriculture and forestry	\$1,236
252 - Farm machinery and equipment manufacturing	\$1,234



196 - Ready-mix concrete manufacturing	\$1,188
103 - Distilleries	\$1,097
178 - Plastics packaging materials and unlaminated film and sheet manufacturing	\$1,079
419 - News syndicates, libraries, archives and all other information services	\$908
101 - Breweries	\$887
130 - Cut stock, resawing lumber, and planing	\$704
131 - Other millwork, including flooring	\$607
238 - Spring and wire product manufacturing	\$581
204 - Ground or treated mineral and earth manufacturing	\$555
188 - Other rubber product manufacturing	\$486
479 - Commercial Sports Except Racing	\$445
98 - All other food manufacturing	\$389
333 - Motor vehicle seating and interior trim manufacturing	\$379
242 - Metal coating and nonprecious engraving	\$377
44 - Water, sewage and other systems	\$375
102 - Wineries	\$372
251 - Other fabricated metal manufacturing	\$276
124 - Sawmills	\$268
489 - Hotels and motels, including casino hotels	\$229
119 - Cut and sew apparel manufacturing (except contractors)	\$200
239 - Machine shops	\$197
329 - Travel trailer and camper manufacturing	\$193
224 - Nonferrous forging	\$188
222 - Metal crown, closure, and other metal stamping (except automotive)	\$178
92 - Roasted nuts and peanut butter manufacturing	\$162
318 - Battery manufacturing	\$153
240 - Turned product and screw, nut, and bolt manufacturing	\$152
210 - Steel wire drawing	\$150



14 - Animal production, except cattle and poultry and eggs	\$144
175 - Custom compounding of purchased resins	\$136
4 - Fruit farming	\$129
108 - Nonwoven fabric mills	\$125
227 - Prefabricated metal buildings and components manufacturing	\$119
264 - Air conditioning, refrigeration, and warm air heating equipment manufacturing	\$109
93 - Other snack food manufacturing	\$105
135 - All other miscellaneous wood product manufacturing	\$100



INDUCED OUTPUT**Todd County**

Industry Sector	Output
431 - Owner-occupied housing	\$5,665,043.83
472 - Hospitals	\$1,040,981.80
423 - Monetary authorities and depository credit intermediation	\$1,032,353.52
492 - Limited-service restaurants	\$1,000,131.54
465 - Offices of physicians	\$873,328.53
385 - Retail - Motor vehicle and parts dealers	\$833,852.77
389 - Retail - Food and beverage stores	\$819,806.57
42 - Electric power transmission and distribution	\$722,631.28
516 - Other local government enterprises	\$567,425.04
430 - Tenant-occupied housing	\$528,709.26
491 - Full-service restaurants	\$505,088.63
429 - Other real estate	\$389,323.27
391 - Retail - Gasoline stores	\$351,323.91
494 - Automotive repair and maintenance, except car washes	\$341,333.31
388 - Retail - Building material and garden equipment and supplies stores	\$326,269.71
390 - Retail - Health and personal care stores	\$318,662.52
428 - Funds, trusts, and other financial vehicles	\$280,503.89
395 - Retail - Miscellaneous store retailers	\$275,601.23
394 - Retail - General merchandise stores	\$263,913.13
392 - Retail - Clothing and clothing accessories stores	\$230,979.25
383 - Wholesale - Other nondurable goods merchant wholesalers	\$228,337.79
467 - Offices of other health practitioners	\$196,330.08



473 - Nursing and community care facilities	\$191,768.33
56 - Maintenance and repair construction of residential structures	\$165,566.20
502 - Other personal services	\$159,969.32
427 - Insurance agencies, brokerages, and related activities	\$151,953.00
399 - Truck transportation	\$139,671.92
422 - Securities and commodity contracts intermediation and brokerage	\$133,034.62
493 - All other food and drinking places	\$115,703.69
55 - Maintenance and repair construction of nonresidential structures	\$113,637.20
476 - Child day care services	\$113,102.45
379 - Wholesale - Other durable goods merchant wholesalers	\$102,826.38
499 - Personal care services	\$100,018.92
393 - Retail - Sporting goods, hobby, musical instrument and book stores	\$92,774.82
449 - Veterinary services	\$88,303.80
498 - Personal and household goods repair and maintenance	\$87,481.34
471 - Other ambulatory health care services	\$76,526.77
400 - Transit and ground passenger transportation	\$71,627.11
459 - Landscape and horticultural services	\$69,834.63
386 - Retail - Furniture and home furnishings stores	\$68,975.47
458 - Services to buildings	\$67,705.40
464 - Other educational services	\$62,638.11
505 - Business and professional associations	\$62,072.95
415 - Wired telecommunications carriers	\$57,184.57
387 - Retail - Electronics and appliance stores	\$56,189.48
3 - Vegetable and melon farming	\$52,132.93
508 - Postal service	\$46,893.85
437 - Legal services	\$46,424.16
477 - Community food, housing, and other relief services, including rehabilitation services	\$45,901.94

475 - Individual and family services	\$45,636.28
410 - Software publishers	\$39,230.39
500 - Death care services	\$37,022.89
421 - Nondepository credit intermediation and related activities	\$35,832.51
83 - Poultry processing	\$32,910.76
13 - Poultry and egg production	\$32,081.52
450 - All other miscellaneous professional, scientific, and technical services	\$31,279.56
375 - Wholesale - Motor vehicle and motor vehicle parts and supplies	\$30,987.59
461 - Waste management and remediation services	\$30,381.35
497 - Commercial and industrial machinery and equipment repair and maintenance	\$27,737.30
413 - Radio and television broadcasting	\$26,359.86
418 - Data processing, hosting, and related services	\$25,814.03
454 - Employment services	\$23,948.79
2 - Grain farming	\$22,892.18
495 - Car washes	\$22,068.85
397 - Rail transportation	\$21,195.03
451 - Management of companies and enterprises	\$20,775.17
496 - Electronic and precision equipment repair and maintenance	\$20,426.07
14 - Animal production, except cattle and poultry and eggs	\$18,767.12
439 - Architectural, engineering, and related services	\$18,755.03
438 - Accounting, tax preparation, bookkeeping, and payroll services	\$17,098.54
447 - Advertising, public relations, and related services	\$15,378.34
436 - Lessors of nonfinancial intangible assets	\$13,980.57
486 - Other amusement and recreation industries	\$13,069.14
44 - Water, sewage and other systems	\$12,715.47
445 - Environmental and other technical consulting services	\$12,294.89
444 - Management consulting services	\$12,042.71
411 - Motion picture and video industries	\$11,557.32



507 - Private households	\$10,579.64
420 - Internet publishing and broadcasting and web search portals	\$9,978.57
435 - Commercial and industrial machinery and equipment rental and leasing	\$9,144.52
384 - Wholesale - Wholesale electronic markets and agents and brokers	\$8,999.11
10 - All other crop farming	\$8,958.07
396 - Air transportation	\$8,723.95
404 - Warehousing and storage	\$8,537.75
146 - Petroleum refineries	\$8,023.92
402 - Scenic and sightseeing transportation and support activities for transportation	\$7,028.83
403 - Couriers and messengers	\$6,469.67
144 - Printing	\$6,407.07
485 - Gambling industries (except casino hotels)	\$6,295.53
480 - Racing and Track Operation	\$6,295.11
378 - Wholesale - Machinery, equipment, and supplies	\$5,818.67
6 - Greenhouse, nursery, and floriculture production	\$5,781.49
455 - Business support services	\$5,552.45
433 - General and consumer goods rental except video tapes and discs	\$5,304.50
20 - Oil and gas extraction	\$4,739.71
4 - Fruit farming	\$4,134.62
446 - Scientific research and development services	\$4,128.74
442 - Computer systems design services	\$4,042.63
460 - Other support services	\$3,384.57
1 - Oilseed farming	\$3,228.36
19 - Support activities for agriculture and forestry	\$2,311.81
432 - Automotive equipment rental and leasing	\$1,752.10
131 - Other millwork, including flooring	\$1,669.80
132 - Wood container and pallet manufacturing	\$1,456.94



11 - Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$1,445.91
12 - Dairy cattle and milk production	\$1,255.96
196 - Ready-mix concrete manufacturing	\$1,166.17
490 - Other accommodations	\$1,034.89
7 - Tobacco farming	\$997.05
398 - Water transportation	\$759.66
185 - Other plastics product manufacturing	\$711.93
441 - Custom computer programming services	\$706.90
125 - Wood preservation	\$654.48
124 - Sawmills	\$611.08
190 - Brick, tile, and other structural clay product manufacturing	\$490.03
88 - Bread and bakery product, except frozen, manufacturing	\$444.07
374 - All other miscellaneous manufacturing	\$370.03
452 - Office administrative services	\$364.04
194 - Glass product manufacturing made of purchased glass	\$306.67
134 - Prefabricated wood building manufacturing	\$239.93
252 - Farm machinery and equipment manufacturing	\$211.64
82 - Frozen cakes and other pastries manufacturing	\$166.12
103 - Distilleries	\$143.80
135 - All other miscellaneous wood product manufacturing	\$136.58
419 - News syndicates, libraries, archives and all other information services	\$127.39
18 - Commercial hunting and trapping	\$126.82
347 - All other transportation equipment manufacturing	\$117.15
5 - Tree nut farming	\$110.47
114 - Textile bag and canvas mills	\$93.17
348 - Wood kitchen cabinet and countertop manufacturing	\$91.88
239 - Machine shops	\$63.09



16 - Commercial logging	\$50.28
251 - Other fabricated metal manufacturing	\$46.37
93 - Other snack food manufacturing	\$35.82
223 - Iron and steel forging	\$18.28
21 - Coal mining	\$17.06
324 - Automobile and light duty motor vehicle manufacturing	\$15.17
57 - Maintenance and repair construction of highways, streets, bridges, and tunnels	\$13.25
364 - Jewelry and silverware manufacturing	\$13.07
119 - Cut and sew apparel manufacturing (except contractors)	\$11.90
243 - Electroplating, anodizing, and coloring metal	\$9.33
176 - Photographic film and chemical manufacturing	\$3.84
489 - Hotels and motels, including casino hotels	\$3.73
266 - Special tool, die, jig, and fixture manufacturing	\$3.46
213 - Aluminum sheet, plate, and foil manufacturing	\$2.96
291 - Broadcast and wireless communications equipment manufacturing	\$2.01
123 - Other leather and allied product manufacturing	\$0.71
313 - Major household appliance manufacturing	\$0.57
31 - Support activities for oil and gas operations	\$0.30
139 - Paperboard container manufacturing	\$0.22
212 - Secondary smelting and alloying of aluminum	\$0.18

